



Exploring New Brunswick For Gold

August 2017

TSXV-GDM

DISCLAIMERS



Forward-looking statements

Certain information regarding the Company contained herein constitutes forward looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com

The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

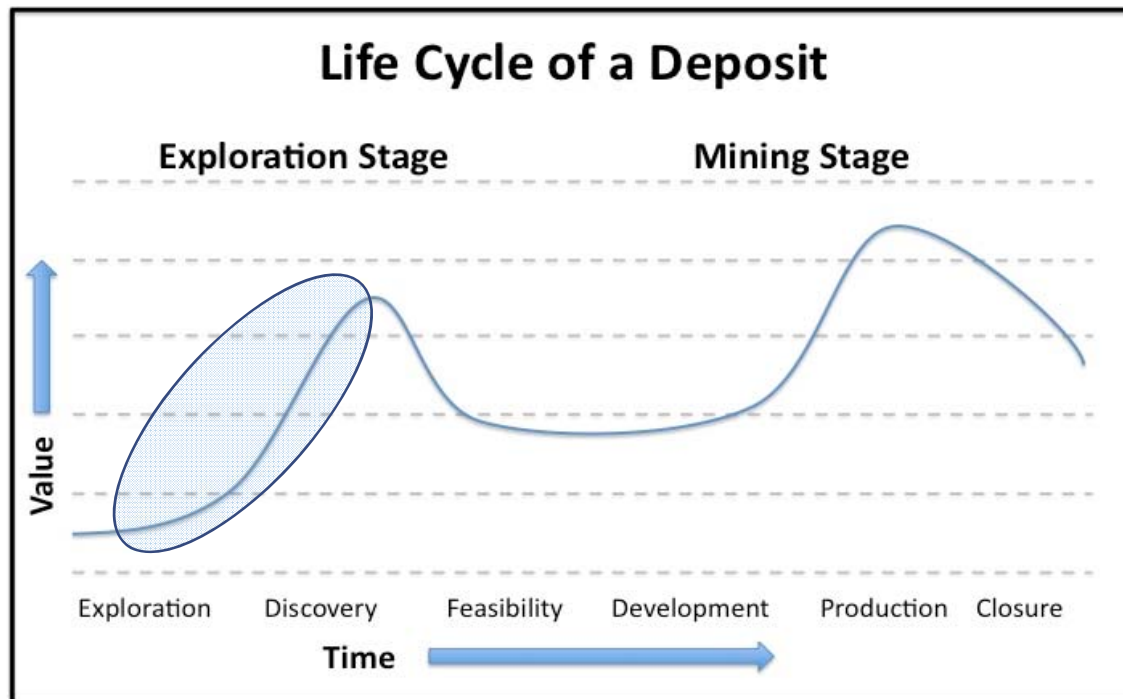
NI 43-101 Qualified Person

Benoit Moreau, P.Eng., President and CEO of the Company and a qualified person pursuant to National Instrument 43-101, has reviewed and approved the technical and scientific information in this presentation.

Why Exploration?

We look for :

- District scale
- Deploy exploration methods on or near mineralized systems of scale
 - Exploration vs re-exploration
 - *“If you explore in the same area the same way you will get more of the same.”*
- Near Infrastructure
- Open pit potential
- Accessibility for low cost
- Safe jurisdiction
- Establish pipeline of projects and develop strategy (partnership, spin off, etc.) based on progress.



Experienced Management

- Benoit Moreau - 35 years of mining and mineral exploration expertise, Co-founded Mason Graphite.
- Francois Perron – 20 years in the junior resource space, finance, CEO of exploration and operating companies.
- Ercan Ugur - 35 years in the junior mining industry as a CFO.
- Jonathan Federico – 9 years in the junior mining industry as an assistant controller.

Board

- David Crevier – Lawyer, active in the junior mining space for over 30 years.
- Steve Butrenchuck – Geologist with decades of experience in junior exploration (from Exploration Manager to President and CEO of various junior mining companies).

Capitalization

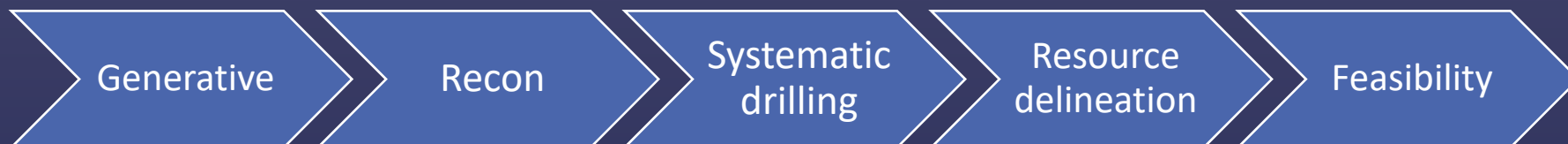
As at March 31, 2017

- Cash \$ 76,695
- Rights issue raised \$689,000 closed on July 17th
- Shares outstanding 71,8 M as at July 18, 2017
- Options 4.0 M, @\$0.10
- Warrants 10.3 M, @\$0.05 expiry 2018
- Management & Directors ownership 44%

Exploration Portfolio



Establishing a pipeline of priorities



Lake George, NB (Gold)

Julien, QC (Zinc, Lead and Silver)

Assinica Greenstone Belt, QC (Gold) – 100 km

Victoria Lake, NB (Tin)

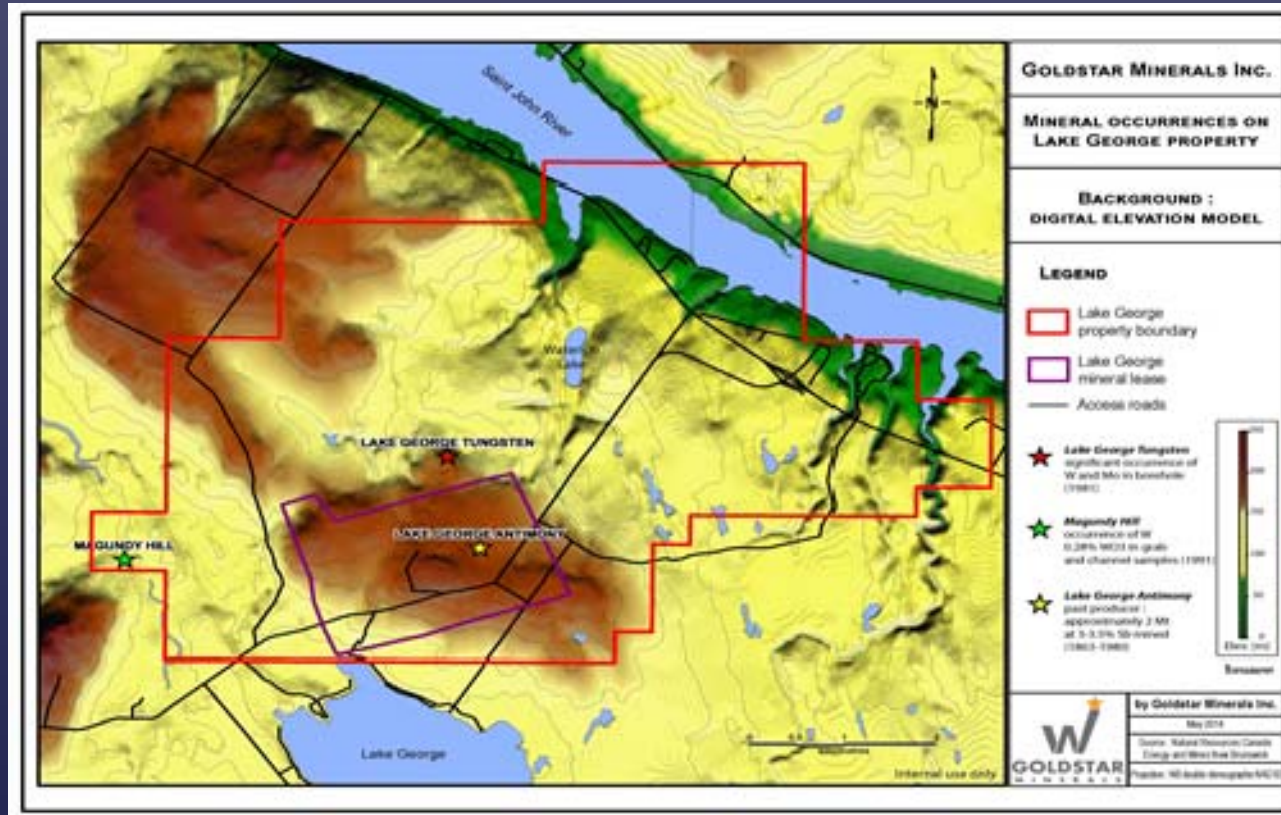
Lake George - Property



New Brunswick is a mining-friendly jurisdiction that welcomes and supports investment.

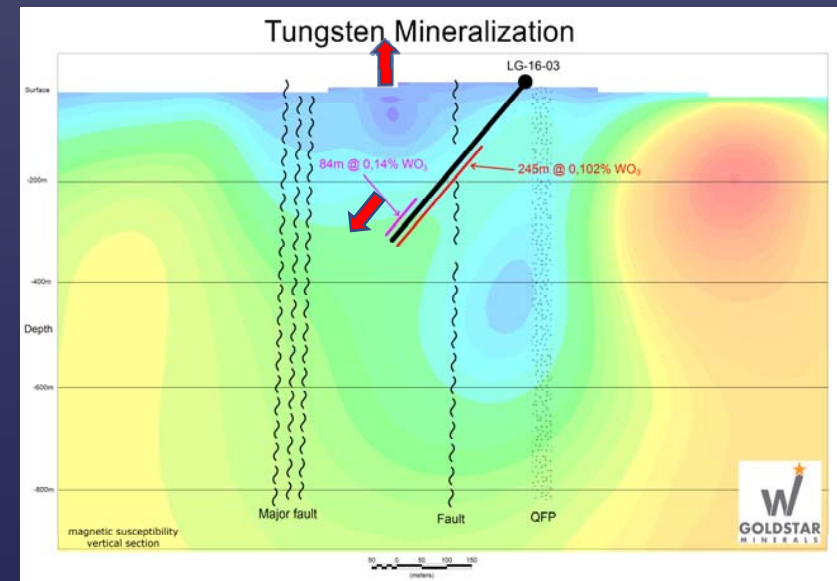
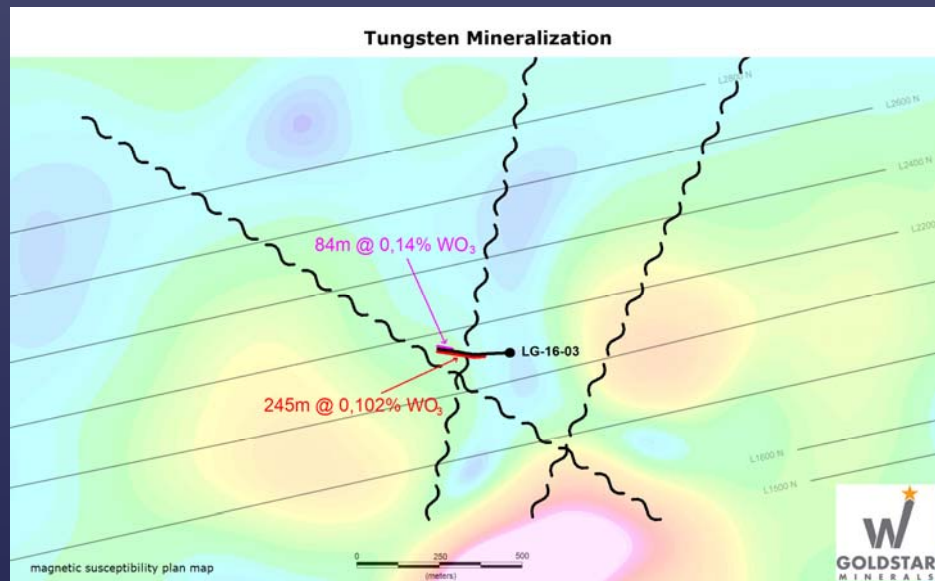
- 30 km west of Fredericton. Approximately 45 km on paved roads. Secondary roads crosscut the property.
- Total of 310 claims of which 46 are subject to an option agreement. No royalty.
- Claims on private lands. Stakeholders have been engaged before work undertaken.

Lake George - Location



- Surrounds historic Lake George Antimony Mine (2.0 million tonnes of antimony grading 3.5%), the largest antimony producer in North America still having a fully permitted lease up to 2029.
- There are no Provincial or Federal parks, no Protected Natural areas and no Aboriginal Lands on the Project nor is the Lake George Project subject to any environmental liabilities.

Lake George – Large Hydrothermal System



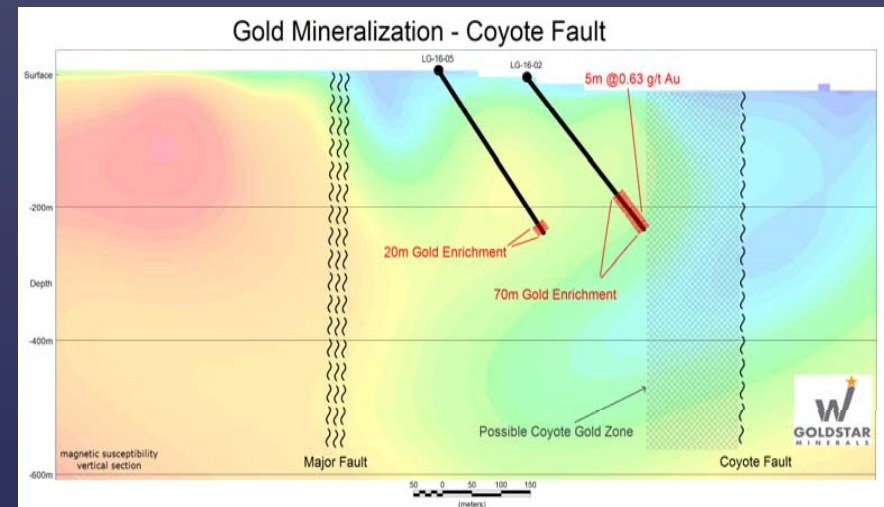
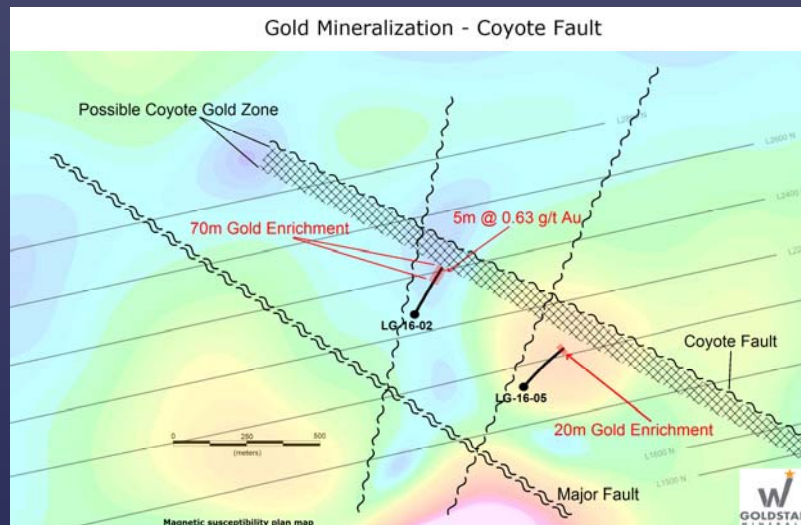
Hole LG-16-03

Hole Number	From (m)	To (m)	Interval* (m)	Tungsten (%)
LG-16-03	159	404	245	0.102%
including	176	231.5	55.5	0.146%
including	320	404	84	0.140%

Higher grade intercept exist within LG-16-03: 0.452% WO₃ over 16.5 metres, between 380 and 396.5 metres.

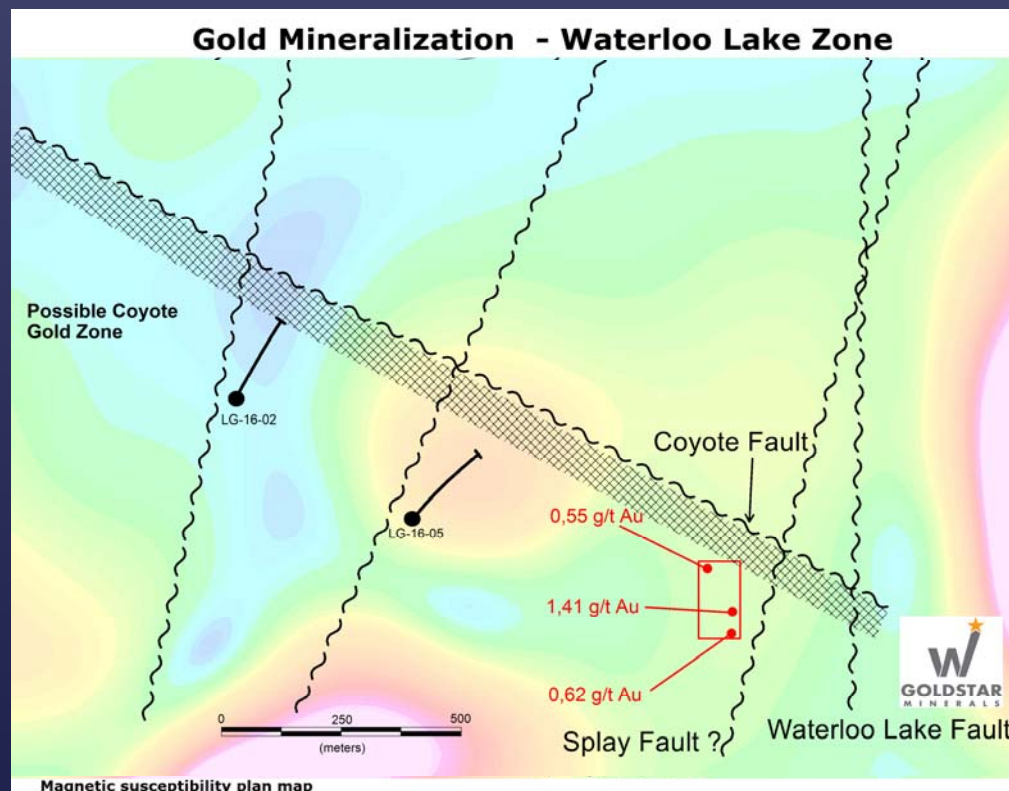
Gross metal value per 0.10% WO₃ is \$25 (see appendix for Tungsten overview)

Lake George – Coyote zone



- “Coyote fault” confirmed by geophysics.
- First drilling was testing IP anomalies for surface mineralization. Both holes end where gold mineralization begins.

Lake George – Gold outcrops



Three outcrops sampled. All three samples showed mineralization.

Highly altered rocks, hematite, finely disseminated pyrite (less than 1%). Mineralization part of the altered structure rather than in veins.

Potential for low grade large tonnage gold system.

Lake George – next steps

- Surface trenching – confirm structure and orientation and adjust plan
- Prospecting newly identified structures for other potential zones
- Drilling

AGB – Assinica Greenstone Belt

- In Abitibi region of Northern Quebec.
- Targeting the volcanics-sediments contact.
- Approximately 100 km of contact staked.
- Northernmost part of belt but has many areas that are road accessible. Little historical work on most claims.
- Next steps include compilation and geophysics.



Why invest in Goldstar Minerals

- Leverage to exploration
 - Lake George gold prospects occur in area of very large mineralized hydrothermal systems. Showings in area of prominent kilometric size structures.
- Experienced Management
 - Focused on delivering by advancing projects in new exploration areas.